

RECORDED 13220-Q FILED
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OF COUNSEL
URBAN A. LESTER

November 20, 2003

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Chattel Mortgage and Security Agreement, dated November 14, 2003, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Chattel Mortgage previously filed with the Board under Recordation Number 13220-O.

The name and address of the party to the enclosed document are:

Secured Party: Fifth Third Bank
233 South Wacker Drive,
Suite 400
Chicago, IL 60606-6396

[Debtor: Residual Based Finance Corporation
Three First National Plaza
Suite 777
Chicago, IL 60602]

Mr. Vernon A. Williams
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A description of the railroad equipment covered by the enclosed document is:

16 Soda Cars reporting marks HOKX and road numbers 8469-8485, excluding HOXK 8473.

63 Acid Cars marks HOKX and road numbers 8295-8357.

108 Chlorine Cars marks HOKX and road numbers 8358-8383, 8385-8389, 8391-8441 and 8443-8468.

A short summary of the document to appear in the index follows:

Release of Chattel Mortgage and Security Agreement

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Alvord", with a stylized flourish extending to the right.

Robert W. Alvord

RWA/anr
Enclosures

Schedule 1

Schedule of Railroad Equipment

Sixteen (16) Caustic Soda Cars, Marks HOKX, Identification Nos. 8469-8485, excluding HOKX 8473.

Sixty Three (63) Acid Cars, Marks HOKX, Identification Nos. 8295-8357.

One Hundred Eight (108) Chlorine Cars, Marks HOKX, Identification Nos. 8358-8383, 8385-8389, 8391-8441, 8443-8468.

RELEASE OF CHATTEL MORTGAGE AND SECURITY AGREEMENT

The undersigned, FIFTH THIRD BANK, Secured Party, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to the following:

One Hundred Eighty Seven (187) Rail Cars, bearing HOKX reporting marks and road numbers as set forth on Schedule 1 attached hereto.

Such security interest was granted pursuant to that certain Chattel Mortgage and Security Agreement-AK, dated as of January 10, 2003, in favor of the Secured Party (Recordation Number 13220-O, Recorded on January 15, 2003 at 12:37 p.m.).

Dated this 14 day of November, 2003

FIFTH THIRD BANK

By: [Signature]

Title: Senior Vice President

State of Illinois

) ss:

County of Cook

On this 14 day of November, 2003, before me, personally appeared George Metzger, to me personally known, who being by me duly sworn, says that he/she is an officer of Fifth Third Bank and that said instrument was signed on behalf of said Corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Seal]

[Signature]
Signature of Notary Public



My commission expires 7-23-2007

Subscribed and sworn to me this 14 day of November, 2003.

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SURFACE TRANSPORTATION BOARD